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February 27, 2025

National Stock Exchange of India Limited Capital Market – Listing, Exchange Plaza, 5th Floor, Plot No. C/1 G Block, Bandra – Kurla Complex, Bandra (E), Mumbai 400 051	BSE Limited 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001
EQ-SECURKLOUD – ISIN – INE650K01021	Scrip code: 512161 – ISIN – INE650K01021

Subject: Press Release – Healthcare Triangle, Inc Announces \$15.2 Million PIPE Offering.

Healthcare Triangle Inc, a step-down subsidiary of SecureKloud Technologies Limited has announced a PIPE offering for gross proceeds of approximately \$15.2 million.

The press release is enclosed herewith.

For SecureKloud Technologies Limited



Jayashree Vasudevan
Company Secretary and Compliance Officer



Healthcare Triangle, Inc Announces \$15.2 Million PIPE Offering.

Healthcare Triangle, Inc (NASDAQ: HCTI) ("HCTI" or the "Company"), PLEASANTON, Calif., February 27, 2025 (GLOBENEWSWIRE) -- Healthcare Triangle, Inc. (Nasdaq: HCTI) ("HCTI" or the "Company"), a leader in digital transformation solutions including managed services, cloud enablement, cybersecurity, and data analytics for the healthcare and life sciences industries, announced today a PIPE offering for gross proceeds of approximately \$15.2 million, prior to deducting placement agent fees and other expenses payable by the Company.

The PIPE offering consists of 36,190,476 units consisting of (i) one share of common stock and/or one pre-funded warrant to purchase one share of common stock at an exercise price of \$0.00001 per share, (ii) one series A warrant to purchase one share of common stock at an exercise price of \$0.84 (subject to adjustments), and (iii) one series B warrant to purchase one share of common stock at an exercise price of \$0.84 (subject to adjustments). Additional details on the transaction will be available in the Company's Form 8-K, which will be filed with the U.S. Securities and Exchange Commission and available at www.sec.gov.

RBW Capital, LLC (a division of Dawson James Securities, Inc) and Spartan Capital Securities, LLC acted as the co-placement agents in connection with the offering.

The common stock, the pre-funded warrants, the series A warrants, the series B warrants and the common stock issuable upon the conversion of the pre-funded warrants, the series A warrants, and the series B warrants have not been registered under the Securities Act of 1933, as amended, or any state securities laws and, until so registered, may not be offered or sold in the United States or any state absent registration or an applicable exemption from registration requirements.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

About Healthcare Triangle, Inc.

Healthcare Triangle, Inc. based in Pleasanton, California, reinforces healthcare progress through breakthrough technology and extensive industry knowledge and expertise. We support healthcare including hospitals and health systems, payers, and pharma/life sciences organizations in their effort to improve health outcomes through better utilization of the data and information technologies that they rely on. Healthcare Triangle achieves HITRUST Certification for Cloud and Data Platform (CaDP), marketed as CloudEz™, DataEz™ and readabl.AI. HITRUST Risk-based, 2-year (r2) Certified status demonstrates to our clients the highest standards for data protection and information security. Healthcare Triangle enables the adoption of new technologies, data enlightenment, business agility, and response to immediate business needs and competitive threats. The highly regulated healthcare

and life sciences industries rely on Healthcare Triangle for expertise in digital transformation encompassing the cloud, security and compliance, identity management, data lifecycle management, healthcare interoperability, and clinical and business performance optimization. www.healthcaretriangle.com.

Forward Looking Statements

This press release may contain information about Healthcare Triangle's, Inc. view of its future expectations, plans and prospects that constitute forward-looking statements. All forward-looking statements are based on our management's beliefs, assumptions and expectations of our future economic performance, taking into account the information currently available to it. These statements are not statements of historical fact. Forward-looking statements are subject to a number of factors, risks and uncertainties, some of which are not currently known to us, that may cause our actual results, performance or financial condition to be materially different from the expectations of future results, performance or financial position. Our actual results may differ materially from the results discussed in forward-looking statements. Factors that might cause such a difference include but are not limited to the risks set forth in "Risk Factors" included in our SEC filings.

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